

 MORNING CONSULT

The Coalition for Medicare Choices

MEDICARE ADVANTAGE POLLING PRESENTATION

December 2018

Key Points

- 1 Seniors on Medicare Advantage are more satisfied (90%) than seniors on traditional Medicare (76%) with their healthcare coverage.**
 - 47% are very satisfied with Medicare Advantage, compared to 28% very satisfied with traditional Medicare.
- 2 Seniors on Medicare Advantage are satisfied with a majority of the healthcare benefits they receive.**
 - They are highly satisfied with their preventive services (90%) and prescription drug coverage (84%).
- 3 The strong satisfaction in Medicare Advantage leads to 95% saying they would recommend Medicare Advantage to their family or friends.**

- 4 Costs and the coverage of benefits are the most important aspects of Medicare coverage.**
- 5 Funding of Medicare Advantage is an important issue to seniors.**
 - 65% say it is very important the federal government preserve funding for Medicare Advantage.
 - And, 70% say the government should fund Medicare Advantage at a rate that fully covers increasing health care costs.
- 6 Seniors are more likely to support Members of Congress who support Medicare Advantage.**
 - 3 in 4 say they are more likely to vote for their Member of Congress if they support funding for Medicare Advantage.

Methodology

This poll was conducted between November 28-November 29, 2018 among a national sample of 2,001 Seniors on Medicare. The interviews were conducted online. Results from the full survey have a margin of error of plus or minus 2 percentage points.

Contents



**Assessing traditional Medicare
and Medicare Advantage**

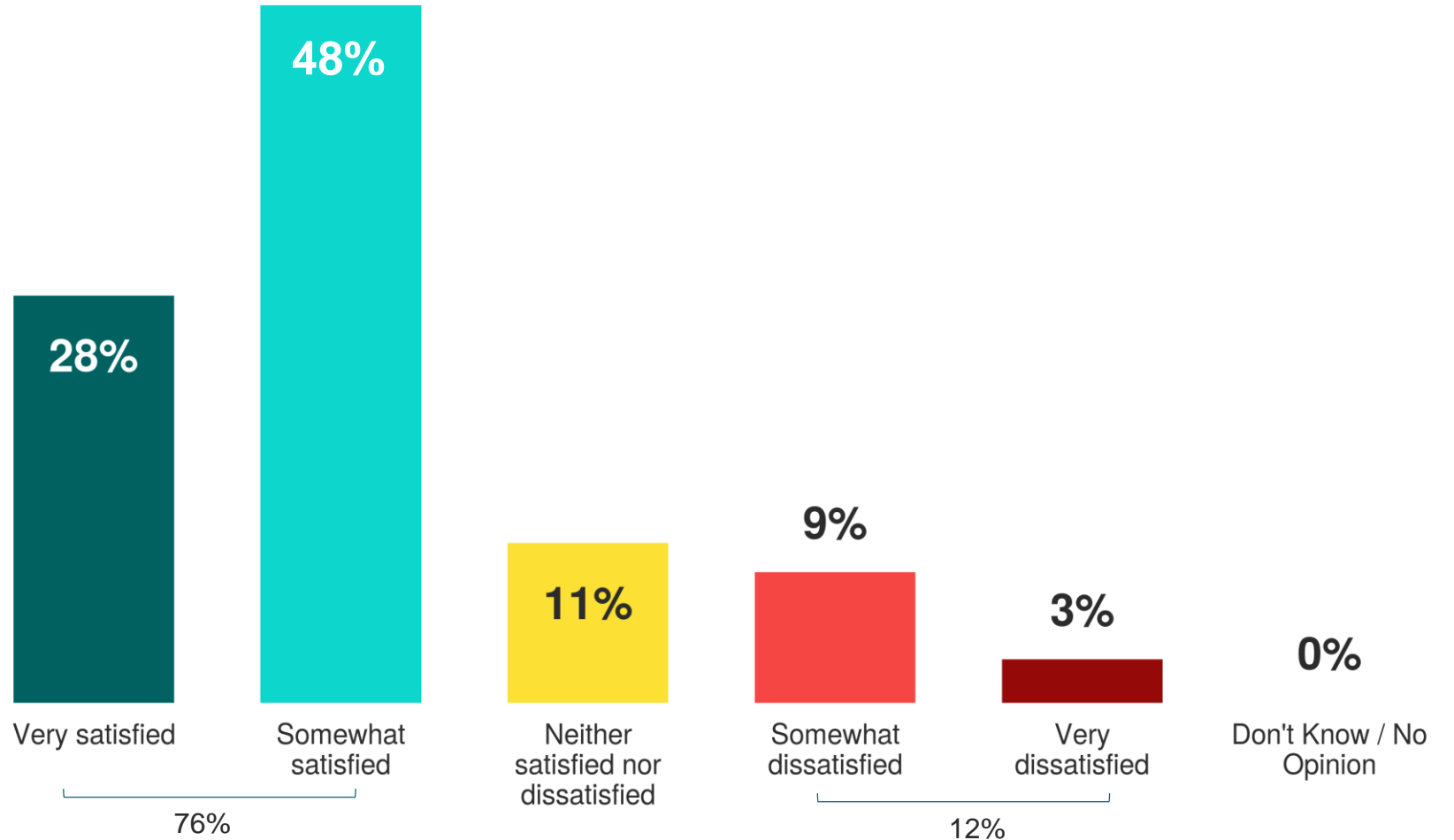


**Government funding of
Medicare Advantage**

Assessing traditional Medicare and Medicare Advantage

3 in 4 seniors covered by traditional Medicare are satisfied with their coverage.

Overall, how satisfied are you with traditional Medicare coverage?

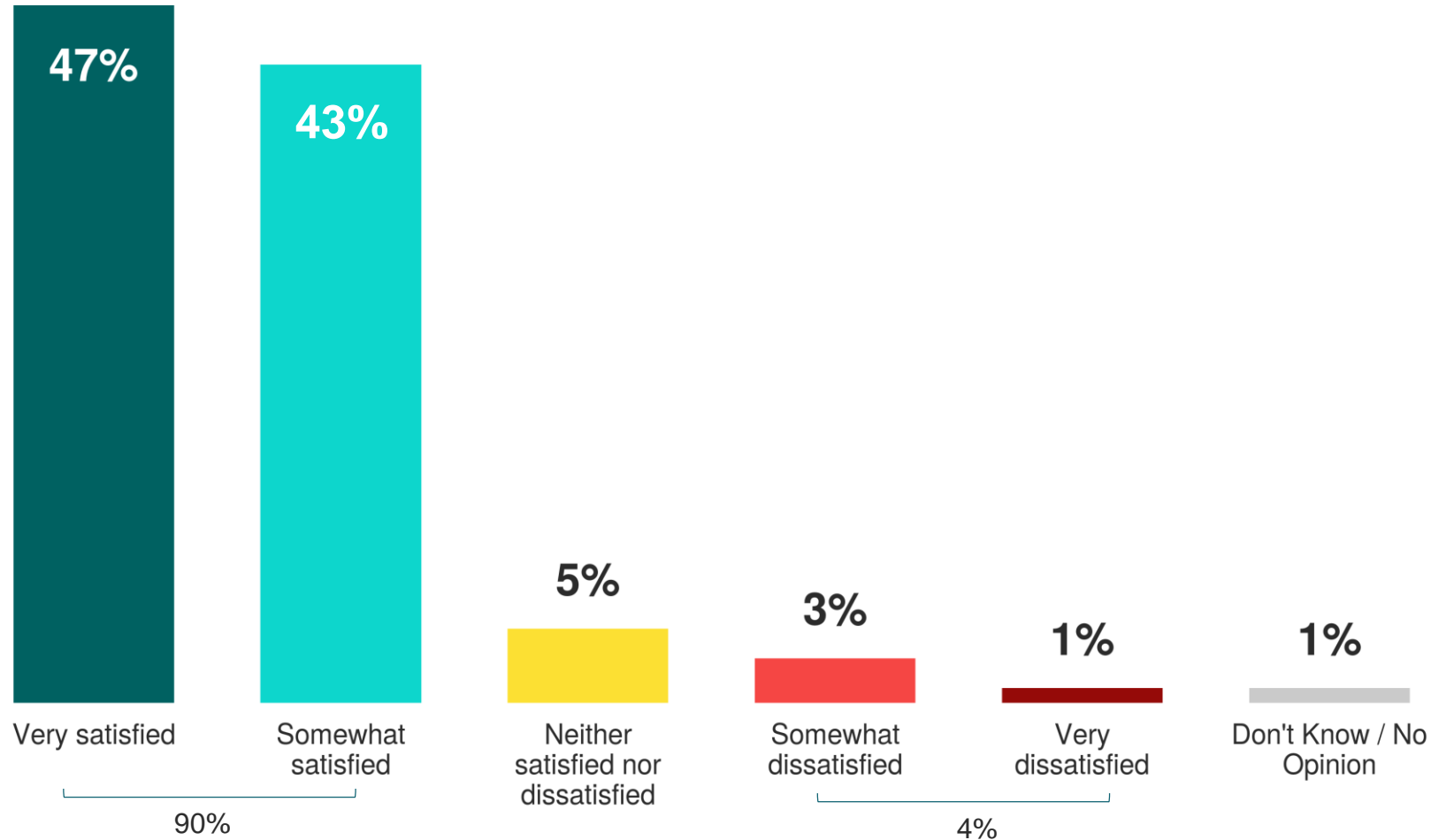


N=1,055 (seniors covered by traditional Medicare)

Assessing traditional Medicare and Medicare Advantage

A strong majority (90%) of seniors covered by Medicare Advantage are satisfied with their coverage, including 47% who are very satisfied.

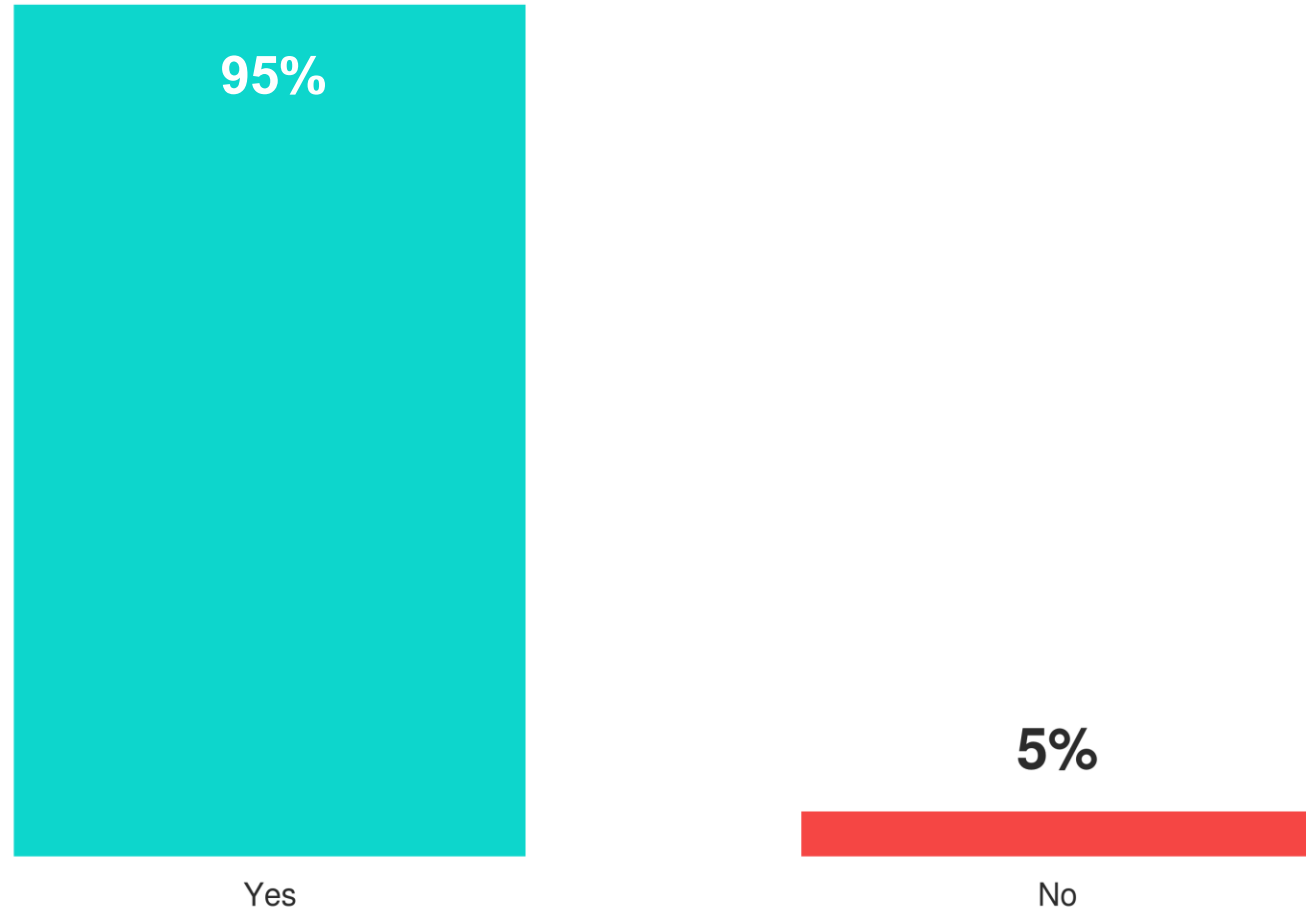
Overall, how satisfied are you with your current Medicare Advantage coverage?



N=905 (covered by Medicare Advantage)

A strong majority would recommend their Medicare Advantage coverage to their family or friends based on their personal experience.

Based on your personal experience, would you recommend your Medicare Advantage coverage to your friends and family members?



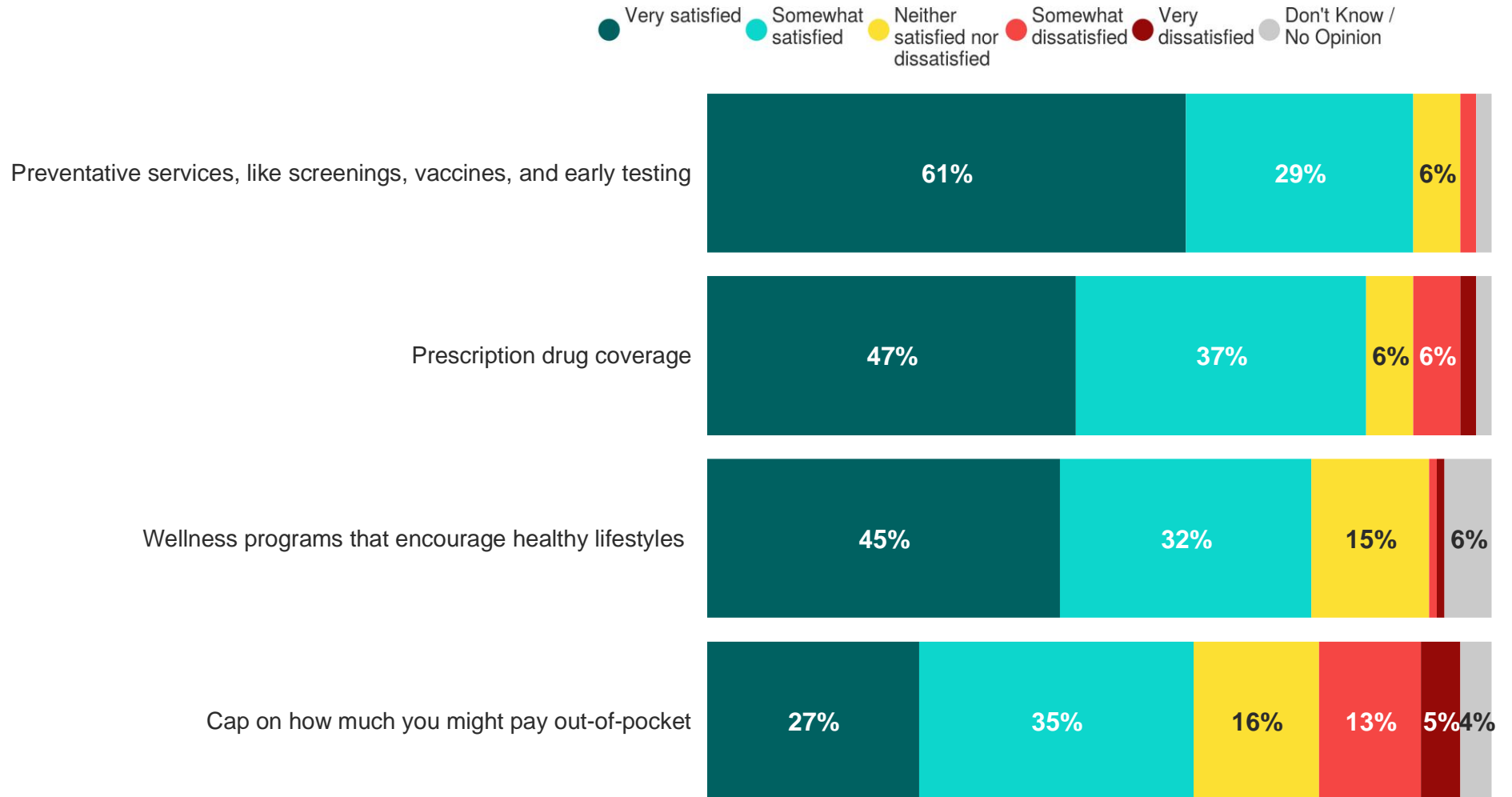
N=905 (covered by Medicare Advantage)

Assessing traditional Medicare and Medicare Advantage

Assessing traditional Medicare and Medicare Advantage

Seniors on Medicare Advantage are highly satisfied with their preventive services and prescription drug coverage.

And, how satisfied are you with each of the following healthcare benefits you receive?

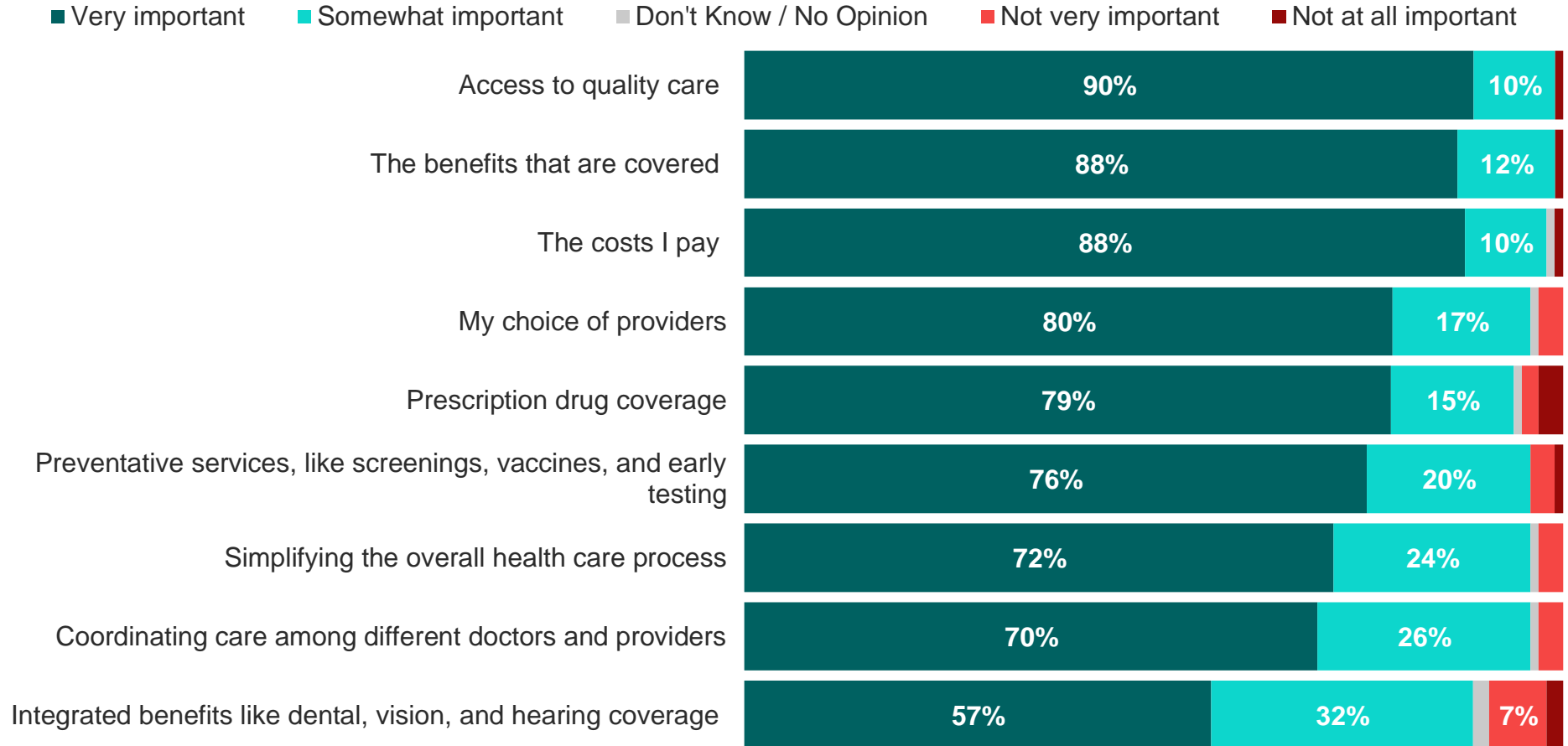


N=905 (covered by Medicare Advantage)

Assessing traditional Medicare and Medicare Advantage

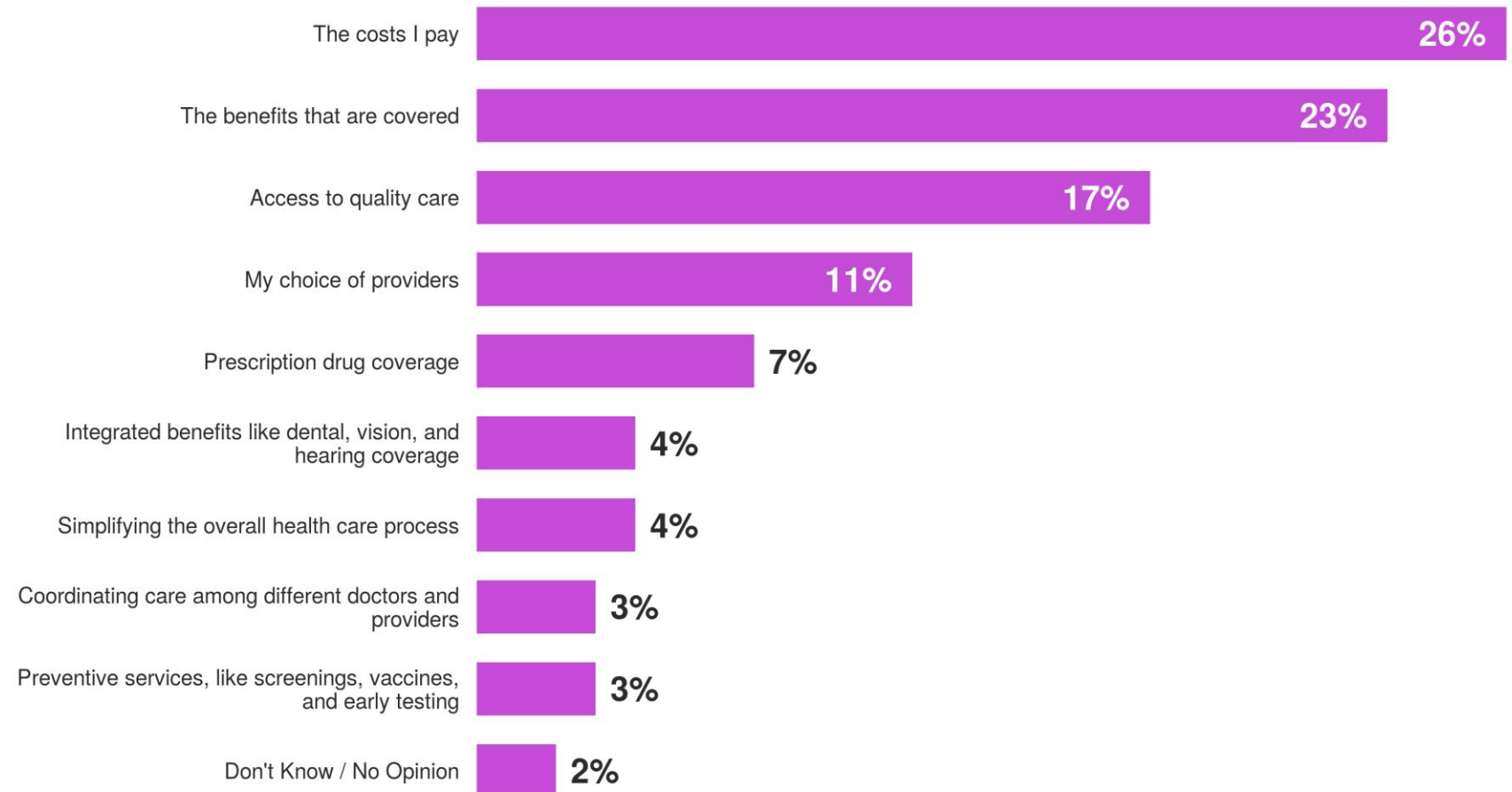
For seniors, access to quality care, benefits, and costs are the most important aspects of Medicare coverage.

Thinking about your current Medicare coverage, either traditional Medicare or through a Medicare Advantage plan, how important are the following to you?



Similarly, 1 in 4 say costs (26%) and the coverage of benefits (23%) are the most important aspects of their Medicare coverage.

And, thinking about your current Medicare coverage, which of the following is most important?



Assessing traditional Medicare and Medicare Advantage

Contents



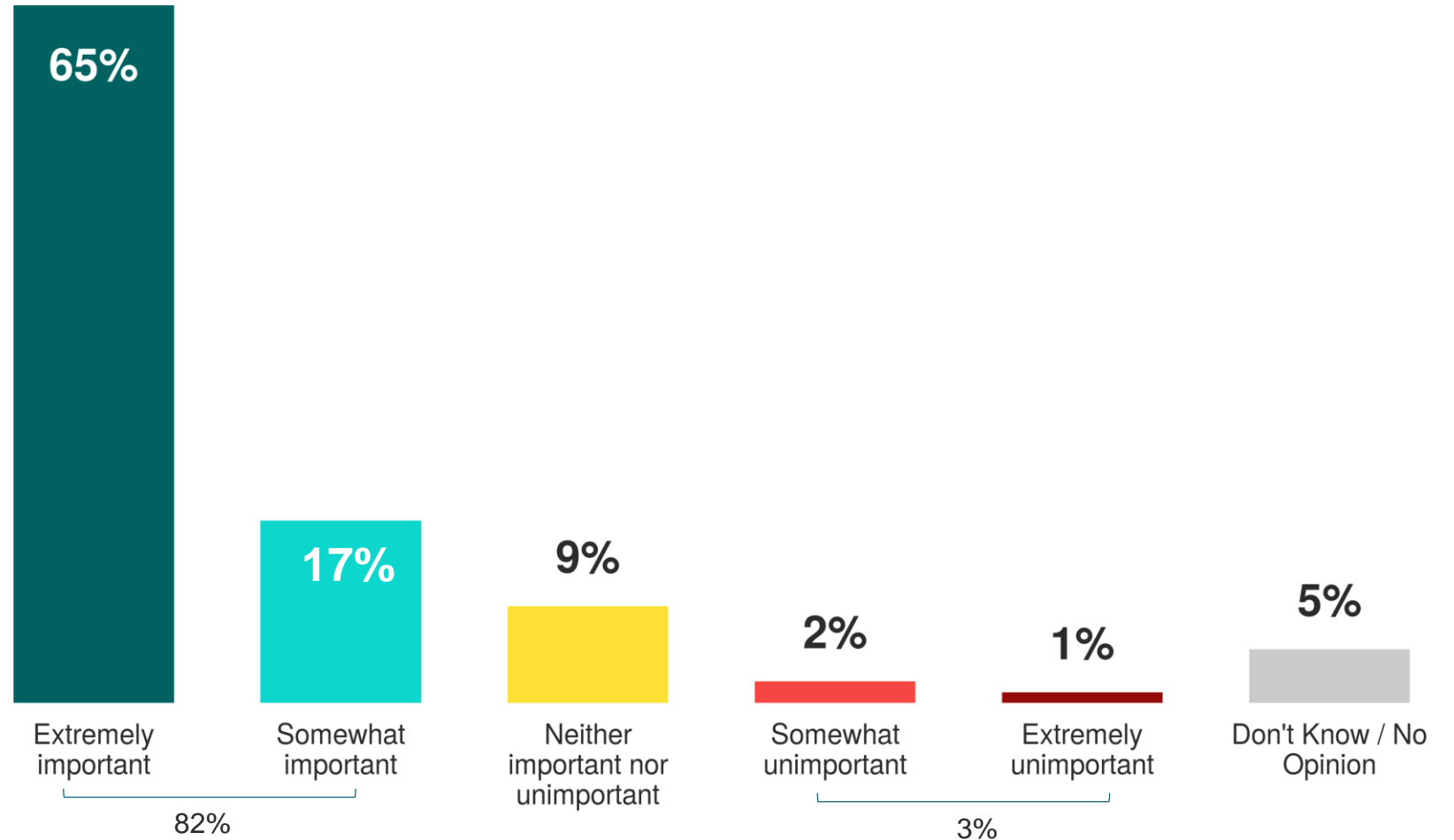
**Assessing traditional Medicare
and Medicare Advantage**



**Government funding of
Medicare Advantage**

82% say it is important the federal government preserve funding for Medicare Advantage.

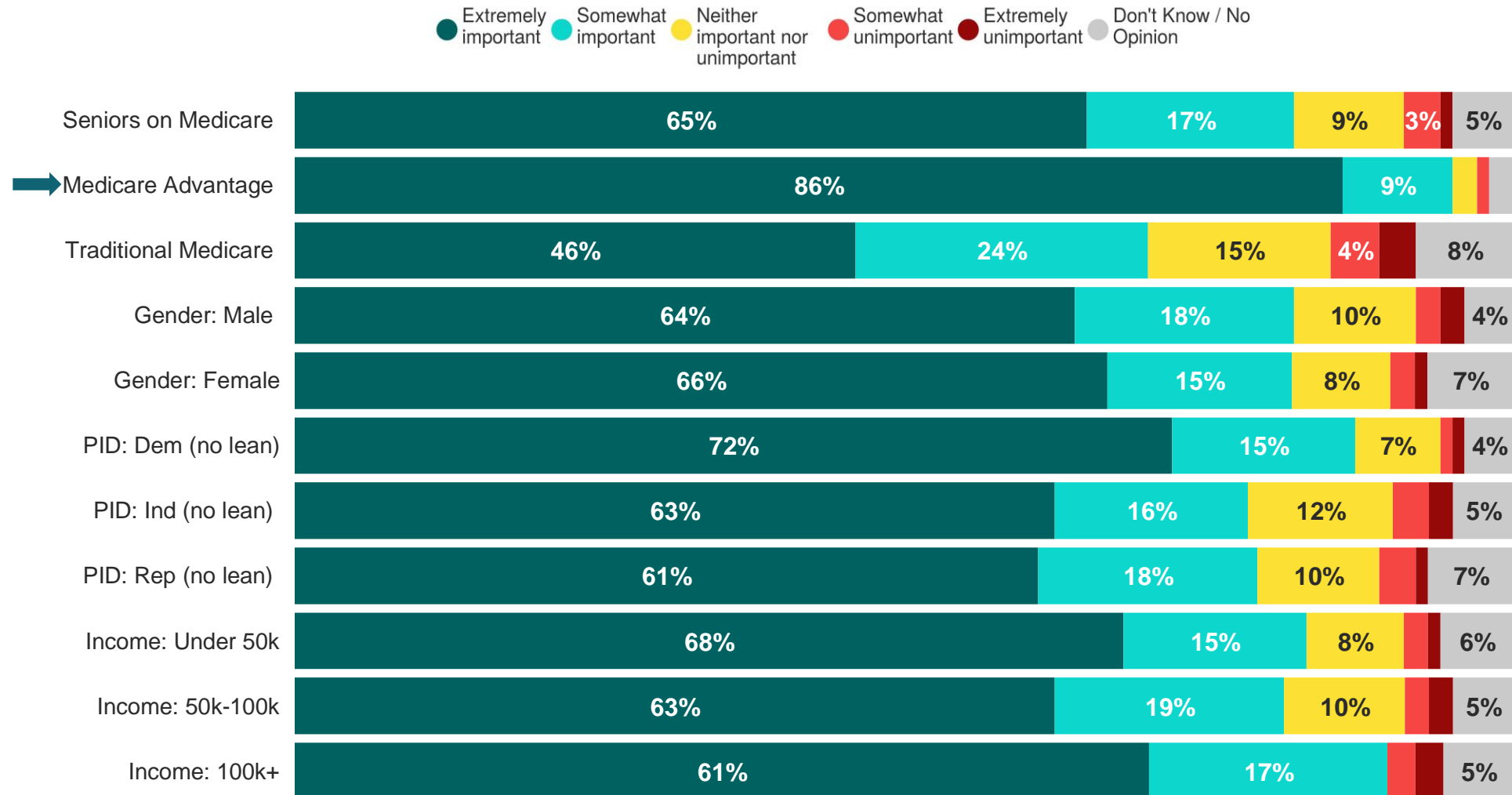
Based on what you know, how important is it to you that the federal government preserve funding for Medicare Advantage?



Government funding of Medicare Advantage

And, 95% of seniors on Medicare Advantage say it is important the federal government preserve funding for Medicare Advantage.

Based on what you know, how important is it to you that the federal government preserve funding for Medicare Advantage?

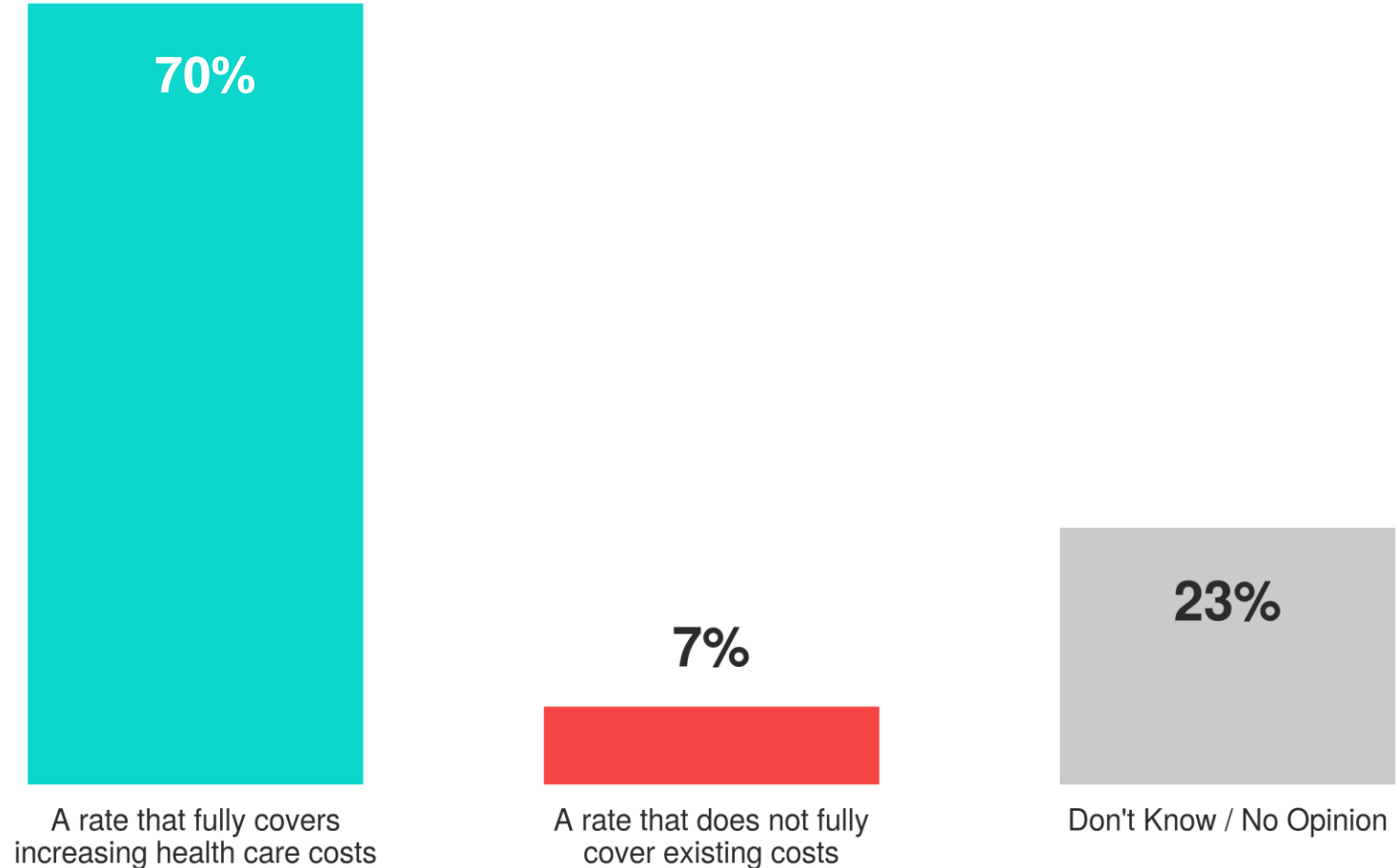


Government funding of Medicare Advantage

Government funding of Medicare Advantage

Seven in 10 think the federal government should fund Medicare Advantage at a rate that fully covers increasing health care costs.

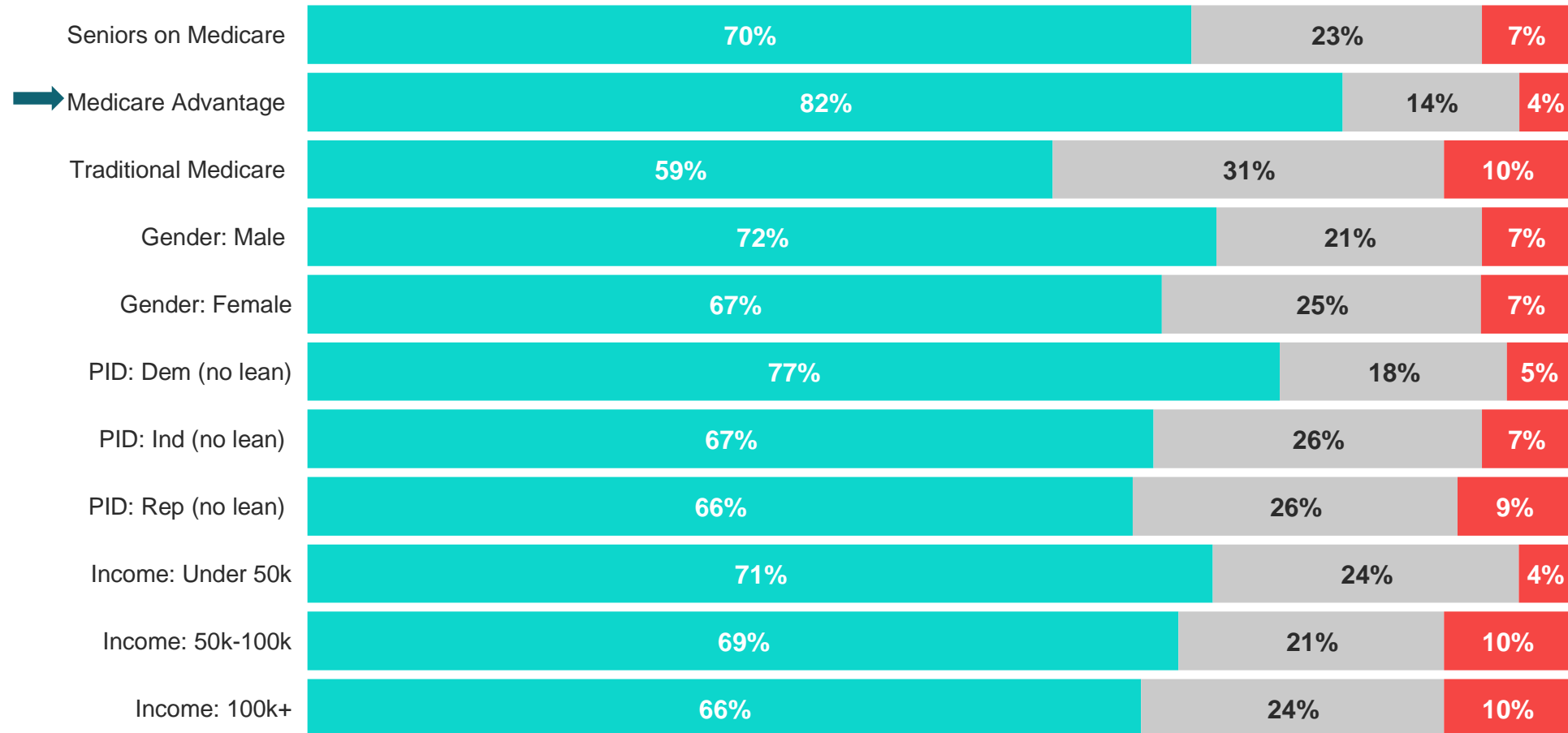
When thinking about these changes and other benefits offered by Medicare Advantage that may not be available through traditional Medicare like a cap on out-of-pocket costs, prescription drug coverage, and vision, dental, and hearing benefits which action would you prefer the federal government take? Fund Medicare Advantage at:



And, 4 in 5 (82%) seniors covered by Medicare Advantage think the federal government should fund Medicare Advantage at a rate that fully covers increasing health care costs.

When thinking about these changes and other benefits offered by Medicare Advantage that may not be available through traditional Medicare like a cap on out-of-pocket costs, prescription drug coverage, and vision, dental, and hearing benefits which action would you prefer the federal government take? Fund Medicare Advantage at:

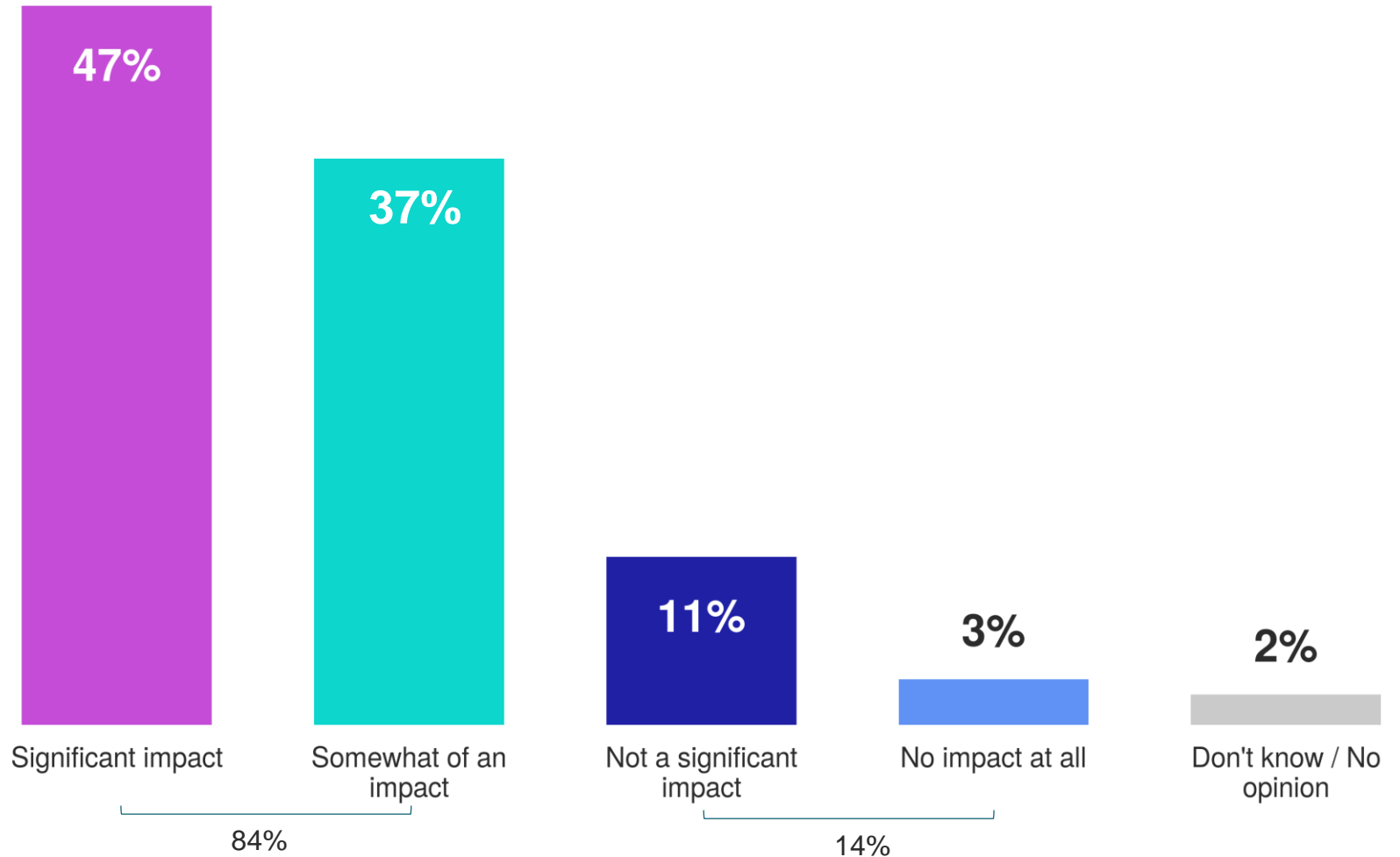
● A rate that fully covers increasing health care costs ● Don't Know / No Opinion ● A rate that does not fully cover existing costs



Government funding of Medicare Advantage

84% of seniors say their ability to afford health care and other necessary expenses would be impacted if their annual health insurance premiums were to increase.

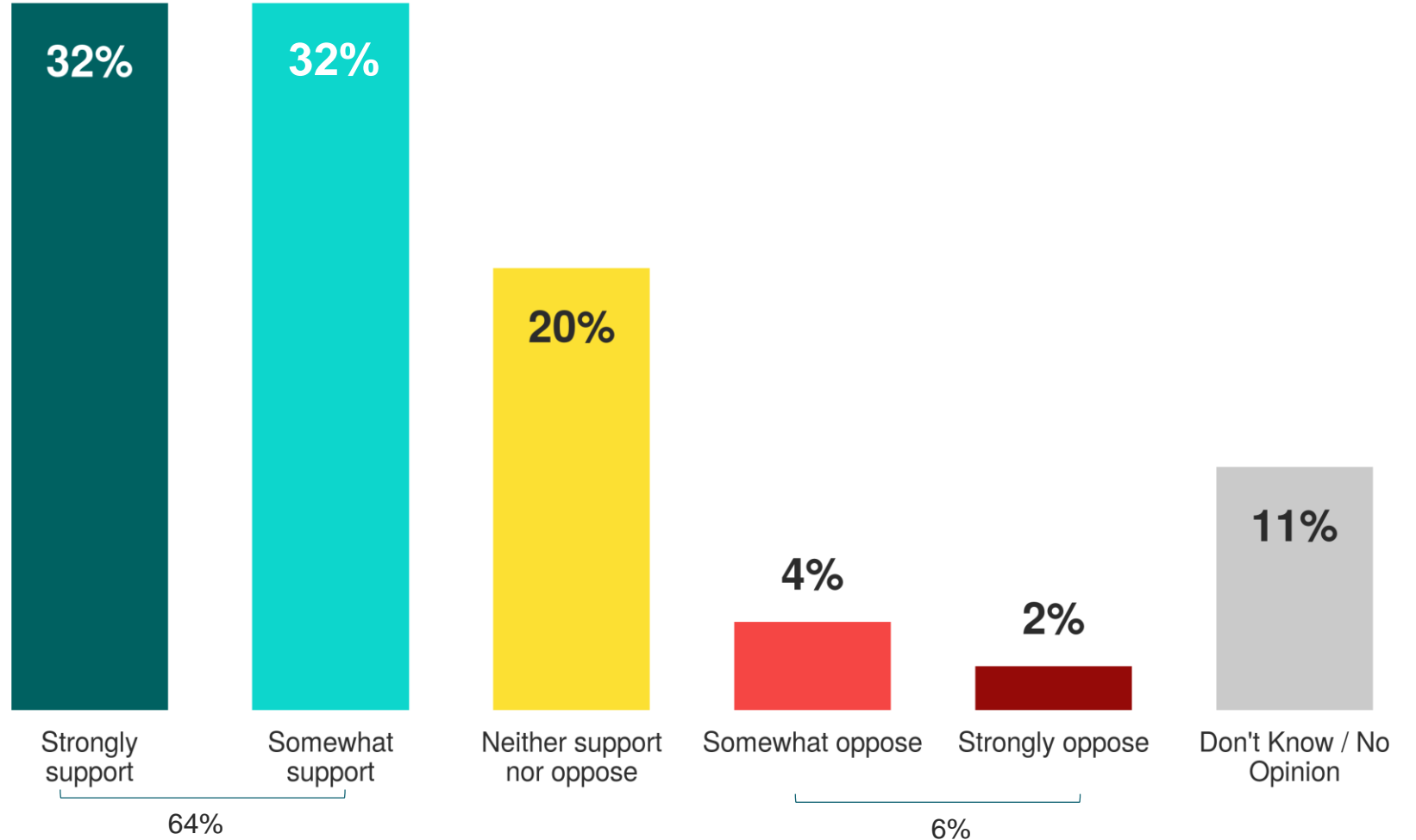
If the cost of your yearly health insurance premiums were to increase, how much of an impact would this have on your ability to afford health care and other necessary expenses?



Government funding of Medicare Advantage

Two in 3 (64%) support the changes made to Medicare Advantage plans including increased access to individual health care needs and expanded benefits.

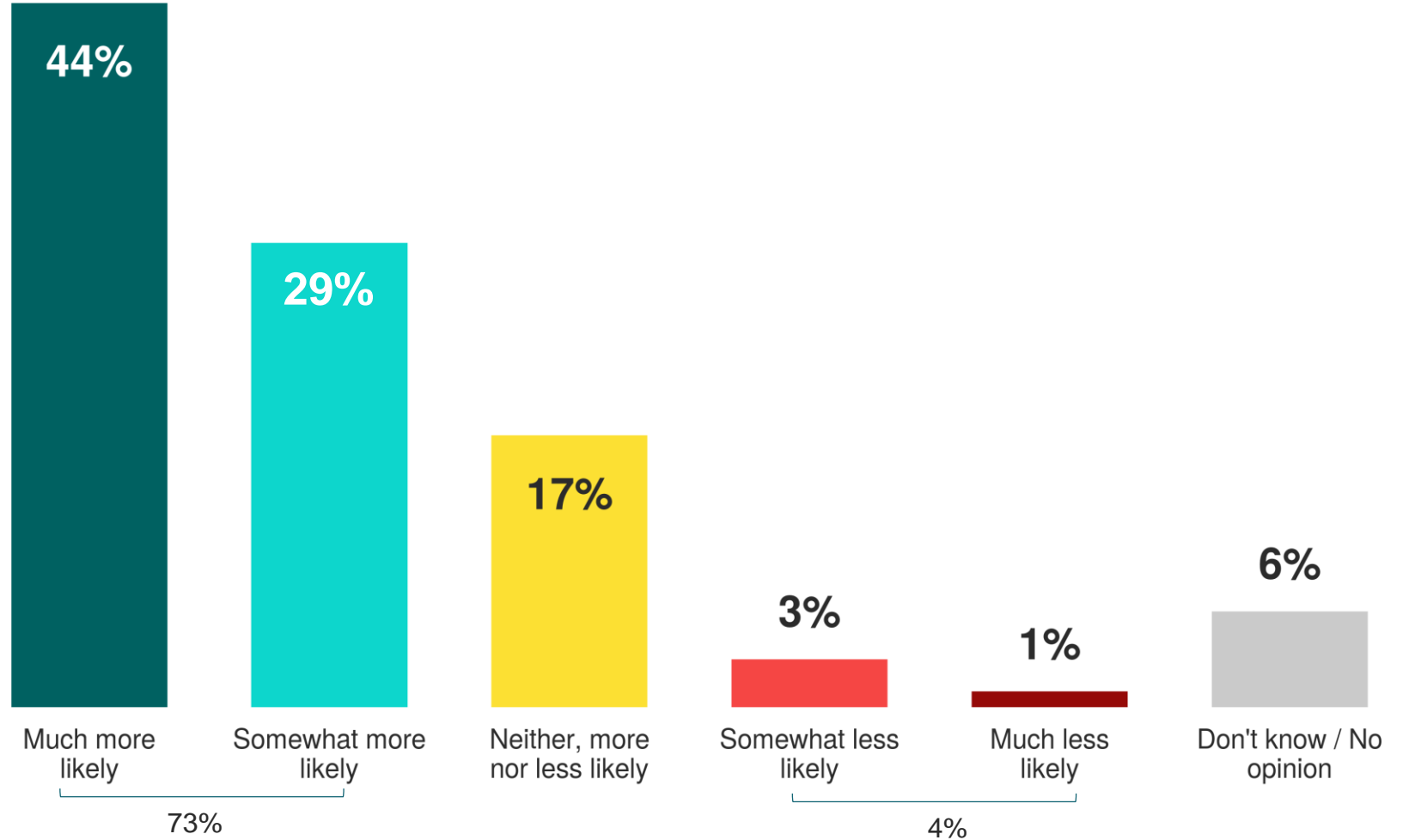
Recently, there were some changes made to Medicare Advantage plans, including increased access to plans tailored to individual health care needs, and expanded benefits, like more home health care services, non-emergency health care transportation, and food delivery. Based on what you know, do you support or oppose these changes?



Government funding of Medicare Advantage

73% of seniors are more likely to vote for a Member of Congress who supports more funding for Medicare Advantage.

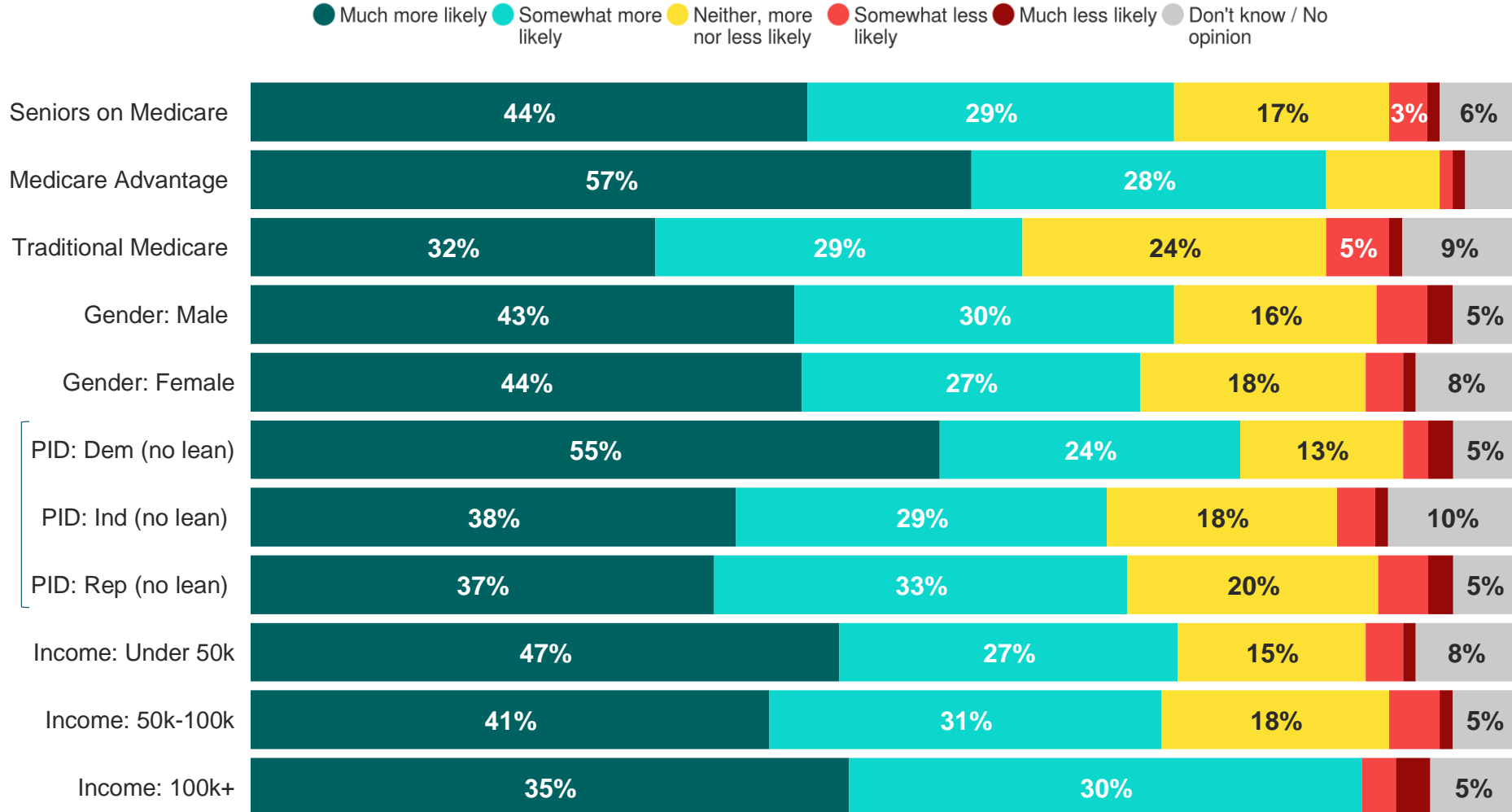
And would you be more or less likely to vote for your Member of Congress if they supported more funding for Medicare Advantage?



Government funding of Medicare Advantage

A majority of Democrat, Independent, and Republican seniors on Medicare say they would be more likely to vote for their Member of Congress if they supported more funding for Medicare Advantage.

And would you be more or less likely to vote for your Member of Congress if they supported more funding for Medicare Advantage?



Government funding of Medicare Advantage

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