Morning Consult, on behalf of Coalition for Medicare Choices, conducted an online survey among a national sample of 1,000 senior voters on Medicare. The interviews were conducted July 30-August 1, 2020. The data were weighted to approximate a target sample of senior voters on Medicare based on age, gender, educational attainment, race, and region. Results from the full survey have a margin of error of +/- 3%.

KEY FINDINGS

**Health Care Costs and Satisfaction**

A strong majority (88%) of senior voters on Medicare are satisfied with their current Medicare coverage, and nearly 100% say the price of their monthly premium (97%) and price paid for prescription drugs is important (97%). Among those covered by Medicare Advantage, 92% are satisfied with their current coverage.

When thinking about the American health care system, 79% of senior voters on Medicare, including an equal amount of Democrats (80%) and Republicans (79%), think pharmaceutical companies are most responsible for the rising price of prescription drugs.

**Impacts Of Rebate Rule On Presidential Vote**

49% of senior voters on Medicare in swing states* would be less likely to support President Trump in the 2020 election if the Rebate Rule was implemented and their premiums increased 25%.

If the Rebate Rule were implemented and Medicare premiums increased 25%, half (50%) of senior voters on Medicare would be less likely to support President Trump in the 2020 election.

**Response To Executive Order On The Rebate Rule**

Senior voters on Medicare are more likely to disapprove (35%) than approve (28%) of President Trump's executive order to implement the Rebate Rule. Two in five (40%) senior voters on Medicare in swing states* disapprove of President Trump’s executive order.

**Impacts Of Rebate Rule On Health Care**

A third of senior voters on Medicare think if the Rebate Rule was implemented, it would have a negative impact on their monthly premium (33%) and out of pocket costs (31%).

After learning that the cost of their Medicare premiums could increase 25% if the Rebate Rule was implemented, 80% of senior voters on Medicare, including a bipartisan majority, say this would have an impact on their ability to afford health care and other necessary expenses.

*Senior voters on Medicare in swing states comprised of those in AZ, FL, MI, WI, and PA, n=250*